



Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
November 21, 2022

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

IN RE: Case No. BK-21-14978-abl

SILVER STATE BROADCASTING, LLC, Jointly Administered with:
Case No. BK-21-14979-abl
Case No. BK-21-14980-abl

☐ AFFECTS THIS DEBTOR

☐ AFFECTS GOLDEN STATE
BROADCASTING, LLC

☐ AFFECTS MAJOR MARKET RADIO LLC

☒ AFFECTS ALL DEBTORS

(Chapter 11)

**ORDER APPROVING DEBTORS'
DISCLOSURE STATEMENT AND
FIXING TIME FOR FILING
OBJECTIONS/ OPPOSITIONS TO
PLAN, AS MAY BE AMENDED,
COMBINED WITH NOTICE THEREOF**

Hearing Date: October 17, 2022
Hearing Time: 2:30 p.m.

1 The DEBTORS' THIRD AMENDED DISCLOSURE STATEMENT [ECF No. 332]
 2 ("Disclosure Statement"), filed herein on September 27, 2022, referring to the DEBTORS'
 3 SECOND AMENDED PLAN OF REORGANIZATION (ECF No. 336), filed herein on
 4 September 28, 2022, by SILVER STATE BROADCASTING, LLC, GOLDEN STATE
 5 BROADCASTING, LLC, and MAJOR MARKET RADIO LLC ("Debtors"), by and through
 6 their attorneys STEPHEN R. HARRIS, ESQ. of HARRIS LAW PRACTICE LLC, came before
 7 the Court for an 11 U.S.C. §1125 approval after appropriate notice to creditors and parties in
 8 interest on October 17, 2022, at 2:30 p.m.; with Stephen R. Harris, Esq. of Harris Law Practice
 9 LLC, appearing telephonically on behalf of the Debtors and the Debtors' representative, Edward
 10 Stolz, also present by telephone; and the Court noting the appearances of other parties on the
 11 record; with the Court considering the oral presentation of counsel at the hearing, and it having
 12 been determined after hearing and notice that the Disclosure Statement contains adequate
 13 information as defined in 11 U.S.C. §1125; and good cause appearing;

14 **IT IS HEREBY ORDERED, AND NOTICE IS HEREBY GIVEN THAT:**

15 A. The DEBTORS' THIRD AMENDED DISCLOSURE STATEMENT, filed by the
 16 Debtors on September 27, 2022 (ECF No. 332), is approved, pursuant to 11 U.S.C. §1125(a).

17 B. **January 19, 2023**, is fixed as the last day for serving written ballots accepting or
 18 rejecting the Debtors' Second Plan of Reorganization ("Plan"), as referred to above, as may be
 19 amended.

20 C. **February 2, 2023, at 9:30 a.m., February 3, 2023, at 9:30 a.m., and February**
 21 **6, 2023, at 9:30 a.m.** are fixed for the hearing on the 11 U.S.C. §1129 confirmation request of
 22 the Plan, as may be amended.

23 D. **January 19, 2023**, is fixed as the last day for filing and serving, pursuant to Fed.
 24 R. Bankr. P. 3020(b)(1), written objections/oppositions to confirmation of the Plan, and **January**
 25 **26, 2023**, is fixed as the last day for filing and serving written replies to any such
 26 objections/oppositions. The Ballot Summary is due to be filed by **January 27, 2023**.

27 E. Debtor shall serve the complete confirmation package, including the Debtors' Plan of
 28 Reorganization (and any amendments/supplements thereto), Debtors' Disclosure Statement (and

any amendments/supplements thereto), the Notice of Hearing on confirmation pursuant to 11 U.S.C. §1129, and ballots, if any, no later than December 22, 2022.

Submitted by:

HARRIS LAW PRACTICE LLC

/s/ Stephen R. Harris

STEPHEN R. HARRIS, ESQ.
Attorneys for Debtors

Approved this 8th day of November 2022.

FOX ROTHSCHILD LLP

/s/ Nicholas A. Koffroth

NICHOLAS A. KOFFROTH, ESQ.
Attorneys for W. Lawrence Patrick

Approved this 3rd day of November 2022

LEWIS ROCA ROTHBERGER
CHRISTIE LLLP

/s/ Ogonna M. Brown

OGONNA M. BROWN, ESQ.
Attorneys for VCY America, Inc.

Approved this 4th day of November 2022.

CARLYON CICA CHTD.

/s/ Candace C. Carlyon

CANDACE C. CARLYON, ESQ.
Attorneys for C & E Haas Development
Company, LLC

CERTIFICATION RE: RULE 9021

In accordance with Local Rule 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

☐ The court has waived the requirement set forth in LR 9021(b)(1).

☐ No party appeared at the hearing or filed an objection to the motion.

☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Nicholas A. Koffroth, Esq. Fox Rothschild LLP Attorneys for W. Lawrence Patrick	Approved
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Ogonna M. Brown, Esq. Lewis Roca Rothberger Christie LLP Attorneys for VCY America, Inc.	Approved
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Candace C. Carlyon, Esq. Carlyon Cica Chtd. Attorneys for C & E Haas Development Company, LLC	Approved
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☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR9014(g), and that no party has objected to the form or content of the order.

Dated this 10th day of November 2022.

/s/ Stephen R. Harris

Stephen R. Harris, Esq.
HARRIS LAW PRACTICE LLC
Attorneys for Debtors

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